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TRANSLATION

GUIDELINES FOR REGISTRATION AND PAYMENT FOR SHARE SUBSCRIPTION IN THE INITIAL PUBLIC OFFERING OF SHARES OF HD SECURITIES CORPORATION

These Guidelines for registration and payment for share subscription (the **"Guidelines"**) are intended to guide investors (the **"Investors"**) in carrying out the procedures for subscribing for, paying for and recording their ownership of the shares offered by HD Securities Corporation (**"HDS"** or the **"Issuer"**) in its initial public offering (the **"Offering"**) under Certificate of Public Offering Registration No. **774/GCN-UBCK** issued by the State Securities Commission of Vietnam (the **"SSC"**) on 23/11/2026 (the **"Offering Certificate"**), the Prospectus dated 23/11/2026, and HDS's Notice of initial public offering of shares.

The subscription, payment and recording of ownership by Investors shall be considered valid when carried out in accordance with the provisions of these Guidelines.

I. GENERAL PROVISIONS

1. GENERAL INFORMATION ON THE OFFERING

1.	Issuer	**HD Securities Corporation** (**"HDS"** or the **"Issuer"**)
2.	Shares offered	Shares of HD Securities Corporation (the **"Shares"** or **"Shares"**)
3.	Type of shares	Ordinary shares
4.	Par value	10,000 VND/Share
5.	Total number of Shares offered	121,785,476 Shares
6.	Offering Price	**38,900 VND/Share**
7.	Blocked account for receipt of Share subscription payments (the "Blocked Account")	• Account holder: **HD Securities Corporation** • Account No.: 8620079046 • Bank: **Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch** (**"BIDV"**)
8.	Form of offering	Initial public offering of shares
9.	Offerees	Domestic and foreign organizations and individuals wishing to purchase the Shares that are not prohibited or restricted from purchasing the Shares under the laws of Vietnam, the Charter of HDS and the Issuance Plan of the Offering
10.	Distribution method	Distribution through (i) HDS and (ii) the designated Distribution Agents, comprising:

		i. SSI Securities Corporation ("**SSI**"); and ii. Ho Chi Minh City Securities Corporation ("**HSC**")
11.	Minimum number of Shares subscribed per Investor	Minimum of 100 Shares/Investor
12.	Maximum number of Shares subscribed per Investor	No more than **60,892,737** Shares *(equivalent to 5% of HDS's expected charter capital after the Offering)*
13.	Subscription lot size	100 Shares *(Meaning that the number of Shares subscribed by an Investor must be divisible by 100)*
14.	Total subscription value (the "**Total Subscription Value**")	Calculated as the Offering Price (x) multiplied by the number of Shares subscribed
15.	Deposit for Share subscription	Investors subscribe and pay a deposit of 10% of the Total Subscription Value to be allocated the right to purchase Shares (the "**Deposit**") The Deposit does not bear interest. The Deposit is intended to ensure the Investor's participation in the Share subscription and represents the Investor's commitment to pay in full and on time the Remaining Share Purchase Amount if allocated Shares according to the Allocation Ratio.
16.	Allocation principle	Where the number of Shares subscribed exceeds the number of Shares HDS is permitted to offer under the Offering Certificate, the Shares will be allocated to Investors in proportion to their subscriptions *Example: The total number of Shares subscribed by Investors under Successful Subscription Orders is 300,000,000 Shares, exceeding the 121,785,476 Shares HDS is permitted to offer under the Offering Certificate. In that case:* • *Allocation ratio = 121,785,476 Shares / 300,000,000 Shares = 40.595159%;* • *Investor Nguyen Van A, who subscribes for 10,000 Shares, will be allocated: 10,000 x 40.595159% = 4,059.5159 Shares, rounded down to the nearest unit, i.e. 4,059 Shares;* • *The fractional 0.5159 Share will not be allocated to Investor Nguyen Van A and will be handled as*

		Shares To Be Distributed in accordance with Section I.1.17 below. Detailed allocation principles are set out in Section 1 of Appendix 04 to these Guidelines
17.	**Plan for handling odd-lot shares and remaining undistributed shares (including Shares not subscribed or not paid for by Investors) (the "Shares To Be Distributed")**	All Shares To Be Distributed will be further offered to other Investors as decided by the Board of Directors (the "**BOD**") on the following specific terms: i. <u>Investor selection criteria</u>: Under the authorization of the General Meeting of Shareholders, Investors will be selected according to the following criteria decided by the BOD: - Domestic and foreign organizations and individuals that express interest, wish and have the financial capacity to invest in the Shares; and/or - Investors capable of contributing to the development of HDS ii. <u>Principle for determining the offering price of Shares To Be Distributed</u>: The offering price of Shares To Be Distributed shall not be lower than the price offered to Investors who subscribed in the initial Offering. Shares To Be Distributed offered to the above identified Investor(s) will be subject to transfer restrictions under Section I.1.18 below, in compliance with Article 42 of Decree 155, the regulations on foreign ownership ratio and other relevant prevailing laws. If, upon expiry of the period for distributing Shares To Be Distributed under the law, including any extension granted by the SSC (if any), the Shares To Be Distributed have still not been fully distributed to other Investors, the BOD will cancel the undistributed Shares To Be Distributed and reduce the total number of Shares offered to the number of Shares actually successfully distributed in the Offering.
18.	Transfer restrictions	• All Shares offered (excluding Shares To Be Distributed) will be freely transferable. • Shares To Be Distributed that are further distributed by the BOD to one or more identified Investors will be subject to transfer restrictions for 01 *(one)* year from the end of the Offering (except for the handling of odd-lot shares)
19.	Places for receiving Share subscriptions:	

	Through the Issuer	1. **Online** on HDS's electronic trading system at: **https://trading.hdbs.vn/** or the mobile application **"HD Invest"** (collectively, **"HD Invest"**) 2. **In person at:** • ***Head office:*** *No. 23 A-B Nguyen Dinh Chieu Street and 9th Floor, No. 58 Nguyen Dinh Chieu, Sai Gon Ward, Ho Chi Minh City; Tel: (+84) 28 7307 6966* • ***Hanoi Branch:*** *5th Floor, No. 32 Tran Hung Dao, Cua Nam Ward, Hanoi; Tel: (+84) 24 3359 8866* ***Support email: cskh@hdbs.vn – Hotline:*** (+84) 28 7307 6966
	Through the distribution agents (the "**Distribution Agents**")	**SSI Securities Corporation ("SSI")** **Online** on SSI's online trading system at: **https://iboard.ssi.com.vn/** or the mobile application **"SSI iBoard** • Address: details in Appendix 02 **Ho Chi Minh City Securities Corporation ("HSC")** **Online** on HSC's online trading system at https://one.hsc.com.vn/sp or the mobile application **"HSC ONE"** • Address: details in Appendix 02

2. TIMELINE OF THE OFFERING

No.	Task	Time
Step 1	**Investors subscribe and pay the Deposit** An Investor's Share subscription dossier comprises the documents specified in Appendix 01 to these Guidelines (the "**Subscription Dossier**"), including the Share subscription form (the "**Subscription Form**")	From 25/11/2026 to 13:00 on 14/12/2026: Investors submit the Subscription Dossier and transfer the full Deposit no later than 16:00 on the same day the Subscription Dossier is

No.	Task	Time
		submitted, and no later than 13:00 on the last subscription day.
	• Start date for receiving Subscription Dossiers and Deposits	25/11/2026
	• Last date for receiving Subscription Dossiers and Deposits	At 13:00 on 14/12/2026
Step 2	**HDS compiles subscription results and allocates Shares to Investors** • HDS compiles the Share subscription results from Investors who have validly and successfully subscribed.	From 13:01 on 14/12/2026 to 16:00 on 14/12/2026
	• HDS/the Distribution Agents send Investors notices of the Share allocation results and the amounts remaining payable/to be refunded (the "**Allocation Result Notice**")	From 16:01 on 14/12/2026 to 23:59 on 14/12/2026.
Step 3	**Investors complete payment for Shares** • Investors pay the remaining amount payable (if any) according to the Allocation Result Notice	From 00:00 on 15/12/2026 to no later than 20:00 on 15/12/2026
Step 4	**HDS notifies Investors/the Distribution Agents of the Share purchase results**, including information on the number of Shares successfully purchased and any overpayments to be refunded (if any)	Before 21:00 on 15/12/2026
Step 5	**HDS makes refunds and delivers SOCs to Investors** • HDS refunds any excess amounts to Investors (if any) • HDS (or through the Distribution Agents) delivers share ownership certificates ("**SOCs**") to Investors	Within 05 days from the date of the SSC's official letter confirming receipt of the report on the results of HDS's initial public offering of shares

Notes:

- *The time milestones in Step 1 and Step 3 above are understood as the times at which HDS (or through the Distribution Agents) receives valid Subscription Dossiers*

- *HDS has the right to change the above time milestones (including extending them) in accordance with the law. HDS or the Distribution Agents will notify Investors of any such change(s)*

3. GENERAL PROVISIONS ON SHARE SUBSCRIPTION BY INVESTORS

3.1 Provisions on subscription and payment of the Deposit

3.1.1 Investors subscribe for Shares through the following distribution channels (the "**Distribution Channels**") throughout the subscription period:

a) Online subscription on HDS's electronic trading system ("**HD Invest**"), with detailed instructions in Section II.1 of these Guidelines

b) In-person subscription at HDS's business locations (the "**HDS Direct Channel**"), with detailed instructions in Section II.2 of these Guidelines

c) Subscription through the Distribution Agent SSI: detailed instructions in Section II.3 of these Guidelines; and

d) Subscription through the Distribution Agent HSC: detailed instructions in Section II.3 of these Guidelines

3.1.2 Investors must fill in the Subscription Form correctly and completely and submit it to HDS or the Distribution Agents:

a) The Subscription Form must follow HDS's official form published on the websites of HDS and the Distribution Agents

b) Investors' Subscription Forms (where submitted other than via HD Invest) must not be torn, must be legible and must not contain erasures

3.1.3 Investors pay the Deposit into the Blocked Account within the period specified in Section I.2 above. The Distribution Agents are responsible for sending HDS, throughout the subscription period, the daily list of Investors who have submitted Subscription Dossiers and transferred Deposits (the "**Investor List**")

3.1.4 An Investor's Share subscription is considered valid (a "**Valid Subscription Order**") when HDS has received the Investor's subscription information by the following method and under the following conditions:

a) For subscriptions via the HDS Direct Channel: subscription(s) for which HDS has received a correct, complete and valid Subscription Dossier as specified in Appendix 01, including the payment order/money transfer receipt/document evidencing that the Investor has transferred the full Deposit into the Blocked Account on the same day HDS receives the relevant Subscription Dossier

b) For subscriptions via HD Invest: subscription(s) for which HDS has received a Subscription Dossier successfully submitted via HD Invest according to the procedure in Section II.1 of these Guidelines

c) For subscriptions via the SSI Distribution Channel or the HSC Distribution Channel: subscription(s) for which HDS has received an Investor List containing the relevant Investor's information, where the Investor has transferred the full Deposit into the Blocked Account no later than the same day HDS receives such Investor List

The "Subscription Date" of each Valid Subscription Order is accordingly the time at which HDS receives the Subscription Dossier/Investor List of such Valid Subscription Order in accordance with the principles set out in Section 3 of these Guidelines

3.1.5 "**Successful Subscription Order**" means a Valid Subscription Order for which HDS has received the full Deposit in the Blocked Account. Only Successful Subscription Orders will be recorded by HDS and allocated Shares in accordance with Section 1 of Appendix 04 to these Guidelines

3.1.6 For the purpose of determining the order of payment where an Investor has multiple Successful Subscription Orders, Successful Subscription Orders will be recorded by HDS in the chronological order in which HDS receives them on the Subscription Date for each Distribution Channel under Section 3.1.1 of these Guidelines; for Successful Subscription Orders in the same Investor List, the order is determined by the order placement time and order number recorded by the Distribution Agent in the Investor List

3.1.7 The Deposit and/or the Total Subscription Value are calculated using the following formulas:

Total Subscription Value = VND 38,900 x (multiplied by) the number of Shares subscribed by the Investor as recorded in the Subscription Form

Deposit = 10% x (multiplied by) the Total Subscription Value

3.1.8 Investors may subscribe multiple times a day and submit Subscription Forms multiple times on different days during the subscription period, provided that the maximum number of Shares that may be subscribed by one Investor as specified in Section I.1.12 of these Guidelines is not exceeded. For clarity, Investors may subscribe and submit Subscription Forms multiple times each day at each Distribution Channel during the subscription period. At the end of each day of the subscription period, the Distribution Agents compile and send HDS an Investor List including all Subscription Forms received that day, together with the order placement time and order number of each Subscription Form.

3.1.9 Under no circumstances may Investors amend or cancel Valid Subscription Order(s)

3.1.10 Where the transfer description for payment of the Deposit is incorrect or incomplete according to the instructions, the Investor must carry out the procedure to trace/correct the payment description and provide bank-certified tracing/correction documents no later than 13:00 on **14/12/2026.** Where HDS confirms that the Deposit has been successfully received after tracing, the Successful Subscription Order will still be deemed to have been submitted on the relevant Subscription Date. For clarity: (i) where the securities account number/ownership registration number, full name or number of Shares is incorrect or missing, the Investor must carry out tracing through the bank; (ii) where the Issuer/Distribution Agent code, the syntax "coc mua"/"mua" or the IPO code is incorrect or missing, the Investor need only send a confirmation email from the email address registered in the Subscription Dossier/securities account to HDS/the Distribution Agent within the above time limit.

3.1.11. "**Amount Paid**" means the total amount transferred by the Investor and successfully recorded in the Blocked Account during the subscription period specified in Section I.2 of these Guidelines, as of 16:00 on the last day for receiving Subscription Dossiers and Deposits.

3.1.12. Where HDS receives the Deposit after the prescribed time, the Investor must provide HDS with documents evidencing that the Investor paid the Deposit on the Subscription Date (bank statement, bank confirmation, etc.) before 14:30 on **14/12/2026.** If HDS assesses and confirms that the Investor paid the Deposit before the prescribed deadline, the Investor's share subscription will be deemed a Valid Subscription Order. Where HDS assesses and confirms that the Investor paid the Deposit after the prescribed deadline, the Investor's share subscription will be deemed invalid and the Deposit will be refunded to the Investor.

3.1.13. Where the amount paid by the Investor as a deposit is less than the Deposit specified in the Subscription Form, the Investor's share subscription will be deemed invalid and the Deposit will be refunded to the Investor.

3.1.14. Where the Offering is cancelled in accordance with the Law on Securities, HDS will refund the entire amount paid (including the Deposit) to investors by bank transfer to the bank account provided by the investor in the Subscription Form within 15 days from the date the offering is cancelled.

3.2 Share allocation principles

The Share allocation principles, Share matching principles, and the handling of payments and refunds to Investors are set out in detail in Appendix 04 attached to these Guidelines.

3.3 Representations and warranties of Investors

Investors agree and represent to HDS that the following statements are true, accurate and not misleading on the date the Investor signs/confirms acceptance of these Guidelines, and these representations shall be repeated on (each) date on which the Investor pays for and receives ownership of the Shares:

- **For domestic Investors:**
  - For organizations: lawfully established and operating in Vietnam; having a head office and a specific, clear contact address and operating normally. If the person signing the Subscription Dossier and other necessary documents in the course of subscribing for the Shares is not the legal representative, a power of attorney is required;
  - For individuals: having full civil act capacity (aged 18 or over and not having lost or had restricted civil act capacity), and holding an Identity Card or Citizen Identity Card (ID Card/CCCD) valid at the time the Investor submits the Subscription Form.
- **For foreign Investors**: in addition to the provisions applicable to domestic Investors, foreign Investors (individuals/organizations) must register a securities trading code (Trading code) in accordance with the law before investing in Vietnam's stock market. Foreign Investors (individuals/organizations) must open an appropriate payment account at a payment service provider operating in Vietnam and comply with Vietnamese law to carry out HDS Share subscription transactions; and meet the conditions on foreign ownership ratio under GMS Resolution No. 03/2026/NQ-ĐHĐCĐ dated 23/04/2026 and the law (the maximum foreign ownership ratio in HDS is 100%);
- All information provided in the Subscription Form is correct, complete and given of the Investor's own free will;

- The Investor's purchase of the Shares does not contravene the laws of Vietnam or the Investor's charter/internal regulations;
- The Investor fully understands its rights, obligations and interests and the legal consequences of purchasing and investing in the Shares;
- The Investor has obtained the necessary approval(s) of third parties (if required) to accept and comply with these Guidelines and the Subscription Form;
- All documents signed by the Investor must be signed by the Investor in person (if the Investor is an individual) or by the Investor's lawful representative (if the Investor is an organization);
- The Investor complies with Point c, Clause 2, Article 74 of the Law on Securities, specifically: (i) an Investor subscribing for a number of Shares that may result in such Investor (together with Shares already owned) owning more than 5% of HDS's expected charter capital after the Offering undertakes in the Subscription Form that such Investor does not own 10% or more of the charter capital of any other securities company; and (ii) an Investor subscribing for a number of Shares that may result in such Investor (together with Shares already owned) owning 10% or more of HDS's expected charter capital after the Offering undertakes in the Subscription Form that such Investor and its related persons (if any) do not own more than 5% of the charter capital of any other securities company;
- By signing/confirming and sending the Subscription Form to HDS, the Investor shall be deemed to have agreed and confirmed that:
  - The Investor has had full access to the contents and information relating to the Offering, including the Prospectus of the Offering, the Notice of share offering and other documents necessary to make a decision to invest in the Shares;
  - The Investor accepts and undertakes to comply with all contents of these Guidelines and the Subscription Form;
  - The Investor agrees to pay the Deposit to confirm its demand to purchase Shares and agrees to the handling of such payments in accordance with these Guidelines. If allocated the right to purchase Shares, the Investor agrees to purchase and pay for the Shares on time according to the notice of HDS/the Distribution Agent, in which case the Amount Paid will be used by HDS to offset the Investor's obligation to pay for the Shares; and
  - The Investor will carry out the procedure(s) under these Guidelines and any other procedures HDS considers necessary to identify individuals/organizations in the transaction, authenticate the Dossier and verify that the transaction is lawful and valid.
  - The Investor agrees that HDS and the Distribution Agents may collect, process and transfer the Investor's personal data to each other and to VSDC, the SSC, HOSE and the bank where the Blocked Account is opened for the purposes of conducting the Offering, preparing the shareholder register, and registering, depositing and listing the Shares in accordance with the law on personal data protection.

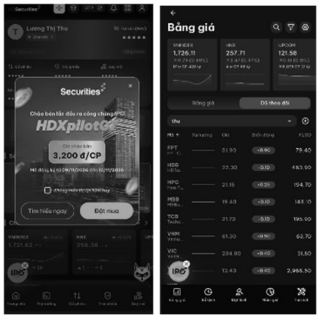
II. DETAILED INSTRUCTIONS ON SUBSCRIPTION AND PAYMENT FOR SHARES

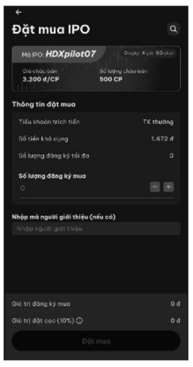
1. SUBSCRIPTION BY INVESTORS VIA HD INVEST

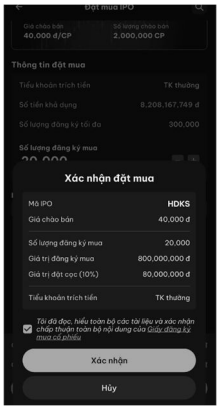
- **Applicable to:** Investors who have opened a securities trading account at HDS and wish to subscribe and pay for the purchase of Shares through such securities trading account (the **"Securities Account"** or **"SA"**).
- **List of share subscription documents:** Investors perform the operations on the HD Invest platform according to the detailed step-by-step instructions below. By choosing to subscribe via HD Invest, the Investor agrees to and authorizes HDS to use the Investor's information and identification documents on HD Invest to fill in the Subscription Form and/or to replace the equivalent documents specified in the List of Share Subscription Dossier documents in Appendix 01 to these Guidelines.
- **Investors pay the Deposit and the Remaining Share Purchase Amount (where the Investor chooses to have payment deducted from the SA):** Investors deposit money into the Normal sub-account of the Securities Account; HDS deducts the Deposit/Remaining Share Purchase Amount from the Securities Account and transfers the amount deducted from the Investor's SA into the Blocked Account.

  Payment instructions :
  - ✓ Beneficiary account number: 046CxxxxxxC or 046FxxxxxxC
  - ✓ Beneficiary name: The system automatically displays the correct customer name at HDS
  - ✓ Beneficiary bank: BIDV
  - ✓ Payment description (Mandatory): HDS 046CxxxxxxC or 046FxxxxxxC <Account holder name> cọc mua <number of shares> IPO HDS

- **Steps:** Investors should comply with the timeline of the Offering specified in Section I.2 of these Guidelines.

No.	HDInvest operation	Illustration (if any)
Step 1.1	Log in to the HD Invest application or website: https://trading.hdbs.vn/	
Step 1.2	Access the IPO page to subscribe for HDS shares in one of the following ways: 1. Select Learn more/Subscribe on the IPO pop-up after logging in 2. Select the IPO Float Button in the left corner of the application screen 3. Tap the program banner in the Featured Products section of the Home page	

No.	HDInvest operation	Illustration (if any)
		
Step 1.3	Review HDS's corporate information and tap **View details**	
Step 1.4	Review the HDS share offering information and select **Subscribe**	
Step 1.5	Enter the number of Shares to subscribe (minimum 100 Shares, in multiples of 100 Shares) *Enter the referral code (if any)*	

No.	HDInvest operation	Illustration (if any)
Step 1.6	**Review all subscription information, then:** Read and tick to confirm that you understand and agree to the terms, conditions, regulations and subscription instructions. • Select **Confirm** *Notes:* • *The Investor's information is determined according to the registration information of the Investor's Securities Account opened at HDS.* - *Investors must have a sufficient balance in the Normal sub-account of the Securities Account corresponding to the Deposit to complete the subscription. By confirming submission of the Subscription Form, the Investor simultaneously authorizes and instructs HDS to debit the available cash balance in the Normal sub-account of the Securities Account and transfer it into the Blocked Account, specifically: (i) an amount equal to the Deposit, at the time the Investor confirms the subscription; and (ii) an amount equal to the Remaining Share Purchase Amount according to the Allocation Result Notice, within the payment period. Where the balance is insufficient to pay in full, HDS will only debit the amount sufficient to pay for the Successful Subscription Order(s) matched under Section 2 of Appendix 04; the*	- 

No.	HDInvest operation	Illustration (if any)
	Deposits of the remaining orders will be handled in accordance with Appendix 04. The amount debited does not include purchasing power from margin loans at HDS. This authorization remains valid until completion of the Offering.	
Step 1.7	Confirm the subscription with the **Smart OTP** password set up on the HD Invest application, or open the HD Invest application to obtain the OTP code or scan the QR code if operating on a web browser. HDS's system will, as instructed by the Investor, debit funds to pay the Deposit immediately after successful **Smart OTP** authentication.	
Step 2	HDS notifies Investors of the share allocation results and requests payment for shares (if any amount remains outstanding) via email/the notification section on HD Invest (the "**Allocation Result Notice**").	
Step 3	Where the Investor chooses to have payment deducted from the Securities Account: The Investor shall ensure that the Securities Account has a sufficient available cash balance in the Normal sub-account to pay for the Shares within the period specified in the Allocation Result Notice. HDS will automatically debit this Securities Account and transfer the funds into the Blocked Account to pay for the Shares.	
Step 4	HDS notifies Investors of the Share purchase results via email/the notification section on HD Invest.	

No.	HDInvest operation	Illustration (if any)
Step 5	HDS refunds any excess amount (if any) to the Investor's Securities Account opened at HDS.	
Step 6	HDS records the share ownership of each Investor in HDS's shareholder register.	
Step 7	HDS registers and centrally deposits the Shares at VSDC and credits the Shares to the Investor's SA opened at HDS.	

2. SUBSCRIPTION BY INVESTORS VIA THE HDS DIRECT CHANNEL

- **Applicable to:** Investors who have not opened or do not open a Securities Account at HDS
- **Places for receiving subscriptions:**
  - ***Head office:*** *No. 23 A-B Nguyen Dinh Chieu Street and 9th Floor, No. 58 Nguyen Dinh Chieu, Sai Gon Ward, Ho Chi Minh City,*
  - ***Hanoi Branch:*** *5th Floor, No. 32 Tran Hung Dao, Cua Nam Ward, Hanoi.*
- **Support email: cskh@hdbs.vn**
- **List of share subscription documents and payment instructions:** See details in Appendix 01 attached to these Guidelines.
- **Steps:** Investors should comply with the timeline of the Offering specified in Section I.2 of these Guidelines.

No.	Procedure – [HDS Direct Channel]
Step 1	**Investors submit the Subscription Dossier according to Appendix 01:** • Investors carry out the procedures for submitting the Subscription Dossier and provide the necessary information to complete the Subscription Form according to the instructions in Appendix 01, • Where an Investor wishes to subscribe for additional Shares after a previous subscription: the Investor submits an additional Subscription Form for the additional number of Shares and the corresponding Deposit.
Step 2	**Investors pay the Deposit for the Shares** Investors transfer an amount equal to the Deposit into the Blocked Account in Section I.1.7 on the same day the Subscription Dossier is submitted, using the following syntax: **Transfer description:**

No.	Procedure – [HDS Direct Channel]
	[Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS **[HDS/Distributor] [Full Name of Investor] [Securities account/ID card/Passport/Ownership registration number/Trading code] coc mua [Number of shares] IPO HDS (to be entered exactly as above, without diacritics)**
Step 3	**HDS sends the Allocation Result Notice to Investors** via email/notification/SMS.
Step 4	**Investors pay for the allocated Shares (if any amount remains outstanding).** After receiving the Allocation Result Notice from HDS, Investors pay the remaining amount (if any) according to the instructions in the Allocation Result Notice.
Step 5	HDS notifies Investors via email/notification/SMS of the Share purchase results, including the number of Shares successfully purchased and any refund (if any).
Step 6	**HDS refunds any excess amount to Investors (if any):** HDS will refund any purchase payment overpaid by the Investor in accordance with these Guidelines to the bank account registered in the Subscription Form.
Step 7	**Investors receive SOCs at the counter:** • For individual shareholders: Present the original Identity Card/Citizen Identity Card/Passport for verification. In case of authorization, bring a Power of Attorney certified by the Ward or Commune People's Committee, a competent State agency or a notary office, together with the Identity Card/Citizen Identity Card/Passport of the authorized person, • For institutional shareholders: Present the organization's Letter of Introduction and the Citizen Identity Card of the person introduced.

3. SUBSCRIPTION BY INVESTORS VIA THE DISTRIBUTION AGENT CHANNEL

- **Applicable to:** Investors who purchase Shares through the Distribution Agents SSI and HSC.
- **Locations:** See details in Appendix 02 attached to these Guidelines.
- **List of share subscription documents and payment instructions:** See details in Appendix 01 attached to these Guidelines.
- **Steps:** Investors should comply with the timeline of the Offering specified in Section I.2 of these Guidelines.

No.	Procedure – [Distribution Agent Channel]
Step 1	**Investors subscribe and submit the Share Subscription Dossier to the Distribution Agent:** • Investors carry out the procedures through the Distribution Agent: submitting the Subscription Dossier and providing the necessary information to complete the Subscription Form according to the instructions in Appendix 01 and the instructions of the respective Distribution Agent, • Where an Investor wishes to subscribe for additional Shares after a previous subscription: the Investor submits an additional Subscription Form for the additional number of shares and the corresponding Deposit.
Step 2	**Investors pay the Deposit for the Shares** Investors follow the Distribution Agent's instructions to pay the Deposit so that the funds are recorded in the Blocked Account within the prescribed time limit, using the following syntax: Transfer description: **[Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS** **[HDS/Distributor] [Full Name of Investor] [Securities account/ID card/Passport/Ownership registration number/Trading code] coc mua [Number of shares] IPO HDS (to be entered exactly as above, without diacritics)**
Step 3	HDS sends the allocation results to the Distribution Agents so that they can send the Allocation Result Notice to each Investor purchasing through the Distribution Agent channel.
Step 4	**Investors pay for the allocated Shares (if any amount remains outstanding)** • After receiving the Allocation Result Notice from the Distribution Agent, Investors pay the remaining amount (if any) according to the instructions in the Allocation Result Notice.
Step 5	**HDS notifies the Distribution Agents so that they notify each Investor** of the Share purchase results, including the number of Shares successfully purchased and any refund (if any).
Step 6	**HDS refunds any excess amount to Investors (if any)** HDS will refund any Share purchase payment overpaid by the Investor in accordance with these Guidelines to the bank account registered in the Subscription Form.

No.	Procedure – [Distribution Agent Channel]
Step 7	**Investors who do not authorize the central depository procedures receive SOCs through the Distribution Agent.**

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APPENDIX 01

LIST OF SHARE SUBSCRIPTION DOSSIER DOCUMENTS

1. For domestic individual Investors:

No.	Document	Quantity	Format
1	Subscription Form (MB01 – Appendix 03 to these Guidelines)	02	Valid Subscription Form; filled in completely and correctly, confirmed by the Investor and HDS/the Distribution Agent
2	Valid Identity Card/Citizen Identity Card; or Investor information confirmation prepared by the Distribution Agent based on data shared from VNeID (Applicable to Investors subscribing online whose information has been verified by the Distribution Agent via VNeID)	01	Copy certified by HDS/the Distribution Agent (for Identity Card/Citizen Identity Card); electronic copy digitally signed by the Distribution Agent (for Investor information confirmation)
3	Payment order/money transfer receipt/document evidencing that the Investor has validly paid into HDS's blocked account before the prescribed deadline	01	Copy showing the time of payment into HDS's blocked account

Investors pay into the blocked account as follows:

- **Beneficiary name:** HD Securities Corporation
- **Account number:** 8620079046
- **Bank:** Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch
- **Description: [Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS.**

2. For foreign individual Investors:

Foreign individual investors must register a securities trading code (Trading code) with VSDC through a depository member before investing in Vietnam's stock market in accordance with the law.

No.	Document	Quantity	Format
1	Subscription Form (MB01 – Appendix 03 to these Guidelines)	02	Valid Subscription Form; filled in completely and correctly, confirmed by the Investor and HDS/the Distribution Agent
2	Passport	01	Copy certified by HDS/the Distribution Agent
3	Securities trading code certificate	01	Copy certified by HDS/the Distribution Agent
4	Document showing the Investor's residence information in Vietnam, plus one of the following: Temporary residence card; Visa; Visa exemption certificate; Permanent residence card… *(Applicable to Foreign Investors residing in Vietnam)*	01	Copy certified by HDS/the Distribution Agent
5	Bank confirmation of the opening of an indirect investment account (if any). *(The indirect investment account will be used to pay for the shares and to refund amounts to the Investor in cases as prescribed)* *(Applicable to Investors not residing in Vietnam)*	01	Copy certified by HDS/the Distribution Agent

No.	Document	Quantity	Format
6	Payment order/money transfer receipt/document evidencing that the Investor has validly paid into HDS's blocked account before the prescribed deadline	01	Copy showing the time of payment into HDS's blocked account

Investors pay into the blocked account as follows:

- **Beneficiary name:** HD Securities Corporation
- **Beneficiary Account number:** 8620079046
- **Bank name:** Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch
- **Swift Code:** [..]
- **Description: [Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS**
- *Description: [HDS/Distributor] [Full Name of Investor] [Securities account/ID card/Passport/Ownership registration number/Trading code] coc mua [Number of shares]* IPO HDS *(to be entered exactly as above, without diacritics)*

3. For domestic institutional Investors:

No.	Document	Quantity	Format
1	Subscription Form (MB01 – Appendix 03 to these Guidelines)	02	Valid Subscription Form; filled in completely and correctly, confirmed by the Investor and HDS/the Distribution Agent
2	Enterprise Registration Certificate/Business Registration Certificate or other equivalent document	01	Copy certified by HDS/the Distribution Agent
3	Payment order/money transfer receipt/document evidencing that the Investor has validly paid into HDS's blocked account before the prescribed deadline	01	Copy showing the time of payment into HDS's blocked account
4	Power of attorney for the representative to carry out the procedures on behalf of the organization	01	Original or valid certified copy of the organization

No.	Document	Quantity	Format
5	Identity Card/Citizen Identity Card/Passport of the Legal Representative and the Person authorized to carry out the transaction (if any)	01	Copy certified by HDS/the Distribution Agent
6	Letter of introduction for submitting the subscription dossier (if any)	01	Original or copy certified by HDS/the Distribution Agent
7	Identity Card/Citizen Identity Card/Passport of the person introduced (if any)	01	Copy certified by HDS/the Distribution Agent

Investors pay into the blocked account as follows:

- **Beneficiary name:** HD Securities Corporation
- **Account number:** 8620079046
- **Bank:** Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch
- **Description: [Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS**

4. For foreign institutional Investors:

Foreign institutional investors must register a securities trading code (Trading code) with VSDC through a depository member before investing in Vietnam's stock market in accordance with the law.

No.	Document	Quantity	Format
1	Subscription Form (MB01 – Appendix 03 to these Guidelines)	02	Valid Subscription Form; filled in completely and correctly, confirmed by the Investor and HDS/the Distribution Agent
2	Identification documents of the organization (including but not limited to: Establishment License of the enterprise/fund, the Prospectus for the funds or other similar legal documents) as listed in the List of identification documents of organizations and individuals registering securities trading codes, under Form No. 42 of Decree 245/2025/NĐ-CP	01	Copy certified by HDS/the Distribution Agent

No.	Document	Quantity	Format
3	Passport of the legal representative or authorized representative of the organization signing the Subscription Form	01	Copy certified by HDS/the Distribution Agent
4	Power of attorney and/or documents evidencing the authority of the legal representative or authorized representative to sign the Subscription Form on behalf of the organization	01	Copy certified by HDS/the Distribution Agent
5	Securities trading code certificate *(The first version and the most recent amended version)*	01	Copy certified by HDS/the Distribution Agent
6	Bank confirmation of the opening of an indirect investment account (if any)	01	Copy certified by HDS/the Distribution Agent
7	Seal certificate (if any)	01	Copy certified by HDS/the Distribution Agent
8	Payment order/money transfer receipt/document evidencing that the Investor has validly paid into HDS's blocked account before the prescribed deadline	01	Copy showing the time of payment into HDS's blocked account

Investors pay into the blocked account as follows:

- **Beneficiary name:** HD Securities Corporation
- **Beneficiary Account number:** 8620079046
- **Bank name:** Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch
- **Swift Code:** […]
- **Description: [Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS**
- *Description: [HDS/Distributor] [Full Name of Investor] [Securities account/ID card/Passport/Ownership registration number/Trading code] coc mua [Number of shares] [IPO Ticker] (to be entered exactly as above, without diacritics)*

Note: Where an Investor subscribes via HD Invest, the information and identification documents provided to HDS will be used to fill in the fields of the Subscription Form and/or to replace the equivalent documents in the List of Share Subscription Dossier documents above. For clarity, the Investor will

not have to re-provide HDS with the documents in the List of Share Subscription Dossier documents if equivalent documents have already been provided to HDS on HD Invest.

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APPENDIX 02:

LIST OF DISTRIBUTION AGENTS

1. SSI Securities Corporation (SSI)

Hanoi Branch: 19-storey Office Building, No. 01 Chau Van Liem, Tu Liem Ward, Hanoi.

Tel: (024) 24 3794 6699, Fax: (024) 24 3794 6677

Head office: 72 Nguyen Hue, Sai Gon Ward, Ho Chi Minh City, Vietnam

Tel: (+84) 28 3824 2897 - Fax: (+84) 28 38242997

2. Ho Chi Minh City Securities Corporation (HSC)

Head office

Floors 2, 3, 5, 6, 7, 11 and 12, AB Building, 76A Le Lai, Ben Thanh Ward, Ho Chi Minh City

Phone (84 28) 38 233 299

Fax (84 28) 38 233 301

Customer Service Center

2nd Floor, AB Building, 76A Le Lai, Ben Thanh Ward, Ho Chi Minh City

Phone 1900 633 996

Fax (84 28) 38 292 621

Hanoi Branch

1st & 2nd Floors, CornerStone Building, 16 Phan Chu Trinh Street, Cua Nam Ward, Hanoi

Phone (84 24) 39 334 693

Fax (84 24) 39 334 822

Customer Service Center

1st Floor, CornerStone Building, 16 Phan Chu Trinh Street, Cua Nam Ward, Hanoi

Phone 1900 633 996

Fax (84 28) 38 292 621

Hoan Kiem Transaction Office

Floor 3A, Song Hong Sun Building, 23 Phan Chu Trinh Street, Cua Nam Ward, Hanoi

Phone (84 24) 39 416 240

Fax (84 24) 39 416 242

APPENDIX 03:

SHARE SUBSCRIPTION FORM (MB01)

SHARE SUBSCRIPTION FORM

SHARE SUBSCRIPTION FORM

To: **..... Securities Corporation, as Distribution Agent for the shares of HD Securities Corporation (HDS)**

[Distributor's name] as Share Distribution Agent of HD Securities Corporation (HDS)

A. ***Information of the share subscriber:***

STT/*No*	***Items***	***Subscription information***
1	Name of individual/institution *Name of individual/institution*:	....
2	*Contact address*:	....
3	Email:	....
4	Enterprise Registration Certificate/Establishment Decision/Securities Trading Code/Citizen ID Card/ID Card/Passport: *Business Registration Certificate/ Establishment Certificate/Securities Trading Code/ ID card/Passport:*	*No:* .... *Date of issuance*: .... *Place of issuance*: ....
5	*Head office/Permanent residence address*:	....
6	*Phone number*: Fax:	....
7	*Securities trading account number*	*Account number*: .....

		..... *Opened at*: ....
8	Bank account information (Account in the name of the individual/institution subscribing for the shares): *Bank account information (Account name of the share subscriber)* *Note:* • *The Investor agrees that this Account shall be used to receive refunds in cases as prescribed.* *The Investor agrees that this Account shall be used to receive refunds in cases as stipulated by regulations* • *For foreign investors not residing in Vietnam, the registered account number must be the Indirect Investment Capital Account number (IICA)*	*Account name*: .... *Account number*: .... *At bank*: .... *Branch*: .... Province, city: .....
9	*Legal representative (for institutional investor)*	*Full name*: ..... *No. of ID Card/Passport*: ..... *Date of issuance*: ..... /..... /.....; *Place of issuance*: ..... *Position*: ..... *Nationality*:..... *Permanent residence address:* ..... *Phone number*:..... Email: .....

B. *Information of the subscribed shares:*

I/We (the "**Investor**") voluntarily wish to subscribe for the shares offered by HDS in its initial public offering ("**HDS Shares**" or "**Shares**") with the following details*:*

STT/No	Items	*Subscription information*

1	*Share name*:	Shares of HD Securities Corporation *Share of HD Securities Corporation*
2	*Share class*:	*Common shares*
3	*Number of subscribed shares*: (*Note:* The minimum number of subscribed shares must be at least **100** shares The maximum number of subscribed shares must not exceed 60,892,737 shares (as the number of subscribed shares must be a multiple of 100, the maximum number that may be subscribed is 60,892,700 shares) The number of subscribed shares must be a multiple of 100 shares)	……..…… *shares*
4	*Offering price*:	38,900 VND/share
5	*Total subscription value*: *(Calculated as the Offering price multiplied by the Number of subscribed shares)*	……..……..…… VND (*in words:* …… *VND*)

C. *Registration information for receipt of Share Ownership Certificate*

Items	*Subscription information*
Register to deposit Shares and receive the Share Ownership Certificate via	☐ *By confirming this Share Subscription Form, the Investor irrevocably authorizes HDS (as the Issuer) to carry out all procedures for registering all Shares allocated under this Share Subscription Form with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and deposit them into the Investor's securities trading account specified in Section A.7. Accordingly, the Investor shall receive*

	information confirming ownership of the Shares through VSDC, HDS and the Distribution Agent. *By confirming this Share Subscription Form, the Investor irrevocably authorizes HDS (as the Issuer) to carry out all procedures for registering all Shares allocated under this Share Subscription Form with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and deposit them into the Investor's securities trading account specified in Section A.7. Accordingly, the Investor shall receive information confirming ownership of the Shares through VSDC, HDS and the Distribution Agent.*
	☐ **Receive directly at the Distribution Agent.**

D. *Information of the deposit for the share subscription transaction:*

- *I/We confirm to deposit for the share subscription as follows:*

  Deposit of 10% of the Total Subscription Value: ..... VND (in words: ..... dong) (the "**Deposit**")

- *I/We will transfer the Deposit to the blocked account for receipt of share subscription payments in HDS's public offering with the following details:*
  - *Account Name*: **HD Securities Corporation**
  - *Account Number*: **8620079046**
  - Bank: **Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch**
  - Description: [Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS

    Description: [HDS/Distributor] [Full Name of Investor] [Securities account/ID card/Passport/Ownership registration number/Trading code] coc mua [Number of shares] IPO HDS (to be entered exactly as above, without diacritics)

  ** Note: The Investor's payment description must fully follow the above instructions, and shall be used as the basis for confirming the number of Shares successfully subscribed by the Investor*

  Note: The payment description must fully follow the above-mentioned instructions, and shall be used to verify the number of shares successfully subscribed

- *I/We shall transfer the Deposit and submit the share subscription application in accordance with HDS's regulations no later than 13:00 on 14/12/2026*

Note: The handling of the Deposit shall be carried out in accordance with the Guidelines for Registration and Payment for Share Subscription attached to HDS's Notice of initial public offering of Shares, published and disclosed on the website: https://www.hdbs.vn/ (the "**Guidelines for Registration and Payment for Share Subscription**")
Notes: *The handling of the Deposit shall be carried out in accordance with the provisions set forth in the Guidelines for Registration and Payment of Share Subscription attached to the Notice of Initial Public Offering issued by HDS, which is published and disclosed on the Company's website:* https://www.hdbs.vn/ *("**Guidelines for Registration and Payment of Share Subscription**")*

I/We agree, undertake, represent and warrant that:

(i) ***For Institutional Investors:*** *We are a legal entity duly established and lawfully operating under the laws of the jurisdiction in which we are incorporated, and remain in existence and operating normally*

(ii) ***For Individual Investors:*** *I possess full civil act capacity of an individual as prescribed under the Civil Code (or an equivalent capacity as stipulated by the laws of the country/territory of which I am a national)*

(iii) *I/We are responsible for the legality of the source of funds used for the share purchase and have obtained the necessary consents and approvals (including, but not limited to, spouse consent (if any) or approvals, licenses, permits, consents and approvals issued by competent authorities, or notifications/reports submitted to such authorities) to enter into, transfer and perform my/our obligations under this Share Subscription Form. This Share Subscription Form shall constitute legal obligations binding on me/us*

(iv) *I/We have read, understood and agreed with all contents stipulated in this Share Subscription Form*

(v) *All information provided by me/us in this Share Subscription Form is true, complete and given of my/our own free will. Information provided by me/us in this Share Subscription Form may be used to receive notifications from HDS/the Distribution Agents*

(vi) *I/We have been fully informed of all contents and information related to the Share Offering, including the Prospectus for the public offering of HDS Shares, the Guidelines for Registration and Payment for Share Subscription and other necessary documents to make an investment decision. I/We have read, understood, accepted and agreed to comply with all provisions set forth in the aforementioned documents*

(vii) *I/We agree to make the Deposit specified in Section D above and agree that the handling of the Deposit shall be carried out in accordance with the Guidelines for Registration and Payment for Share Subscription*

(viii) *The actual number of Shares allowed to be purchased shall be determined by HDS based on the ratio between the number of Shares allowed to be offered and the total number of Shares validly and successfully subscribed and distributed in accordance with applicable laws. I/We waive any rights to request, complain or initiate legal proceedings (if any) against HDS in the event that the actual number of Shares that I/We are allocated to purchase is lower than the number of Shares that I/We have subscribed for, except in the case of obvious calculation errors*

(ix) *In the event that I/We are eligible to purchase HDS Shares as notified by HDS/the*

Distribution Agent, I/We agree to purchase and pay for the HDS Shares on time in accordance with the notice issued by HDS or the Distribution Agent (if applicable), in which case the Deposit transferred under Section D shall be applied by HDS to offset my/our payment obligation for the HDS Shares

(x) *I/We affirm and warrant that all declarations and consents made by me/us under the Guidelines for Registration and Payment for Share Subscription are accurate, truthful and not misleading as of the date I/We sign this Share Subscription Form*

(xi) *Where the number of subscribed Shares (together with the HDS Shares currently held by me/us) may result in my/our ownership of more than 5% of the expected charter capital of HDS after the offering, I/We undertake that I/we do not own 10% or more of the charter capital of any other securities company; where it may result in my/our ownership of 10% or more of the expected charter capital of HDS after the offering, I/We and our related persons undertake not to own more than 5% of the charter capital of any other securities company, in accordance with Point c, Clause 2, Article 74 of the Law on Securities*

(xii) I/We consent to HDS and the Distribution Agents collecting, processing and transferring my/our personal data to each other and to VSDC, the SSC, the Ho Chi Minh City Stock Exchange and the bank holding the blocked account for the purposes of conducting the Offering, preparing the register of shareholders, and registering, depositing and listing the Shares in accordance with the laws on personal data protection

(xiii) This Share Subscription Form is made in Vietnamese and English. In case of any discrepancy, the Vietnamese version shall prevail

Day ... month ... year 2026	*Day ... month ... year 2026*
CONFIRMATION OF THE DISTRIBUTION AGENT	***NAME OF INVESTOR***
	(Sign and stamp, if any)
CONFIRMATION OF DISTRIBUTION AGENT	*(Sign, stamp if any)*

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APPENDIX 04:

PRINCIPLES OF SHARE ALLOCATION, ORDER MATCHING AND REFUNDS TO INVESTORS

1. Share allocation principles

1.1 After the end of the subscription period, HDS will compile the number of Shares subscribed under Successful Subscription Orders from all Distribution Channels and will allocate Shares to Investors publicly, fairly and transparently across all Distribution Channels

1.2 The Shares allocated to Investors (the "**Investor's Allocated Shares**") under each Successful Subscription Order at each Distribution Channel are calculated as follows:

Investor's Allocated Shares = Number of Shares subscribed by the Investor x (multiplied by) the Allocation Ratio *(as defined below)*

- Where the number of Shares subscribed is less than or equal to the number of Shares permitted to be offered under the Offering Certificate, Shares will be allocated to Investors in the exact number subscribed under their Successful Subscription Order(s)
- Where the number of Shares subscribed exceeds the number of Shares permitted to be offered under the Offering Certificate, Shares will be allocated to Investors according to the following ratio (the "**Allocation Ratio**"):

Allocation Ratio = 121,785,476 Shares / Total number of Shares subscribed by Investors under Successful Subscription Orders

For clarity, where the number of Shares subscribed is less than or equal to the number of Shares permitted to be offered under the Offering Certificate, the Allocation Ratio equals 1. The allocation ratio is rounded down to 4 decimal places

- Rounding and handling of odd-lot shares (if any): The Investor's Allocated Shares will be rounded down to the nearest unit; the fractional part (if any) will be allocated as decided by HDS's BOD after the end of the payment period

  Example:

  - *Number of Shares subscribed by the Investor: 4,500 Shares*
  - *Allocation Ratio: 0.5555 (55.55%)*
  - *Investor's Allocated Shares = 4,500 x (multiplied by) 0.5555 = 2,499.75 Shares*

  Under the above plan: the Investor's Allocated Shares are rounded down to the nearest unit, i.e. 2,499 Shares. The fractional 0.75 Share will not be allocated and will be treated as an odd-lot Share forming part of the Shares To Be Distributed and handled in accordance with Section I.1.17 of these Guidelines after the end of the Share payment period

1.3 HDS will send the Allocation Result Notice of Investors at each Distribution Channel to (i) Investors (for Investors subscribing through HDS) and (ii) the Distribution Agents (for Investors subscribing through the Distribution Agents) for the Distribution Agents to send to Investors

1.4 The Allocation Result Notice sent to Investors at each Distribution Channel contains key information on (i) the Investor's Allocated Shares under the Successful Subscription Orders at that Distribution Channel, (ii) the purchase value of the Investor's Allocated Shares under the Successful Subscription Orders at that Distribution Channel (the "**Allocated Value**"), (iii) the amount to be refunded or the Remaining Share Purchase Amount (if any) according to the formula below, and (iv) instructions for payment/refund of the Share purchase money

For the purposes of this Article:

Remaining Share Purchase Amount = Allocated Value – (minus) the **Amount Paid** (including the Deposit and any overpayments (if any) during the subscription period)

Allocated Value = VND 38,900 x (multiplied by) the Investor's Allocated Shares

Where an Investor has multiple Successful Subscription Orders at a Distribution Channel, HDS or the Distribution Agent will notify the Investor of: (i) the Investor's Allocated Shares, the Allocated Value and the Remaining Share Purchase Amount/Amount to be Refunded, being the totals of all of the Investor's Successful Subscription Orders at that Distribution Channel, and (ii) the list of Successful Subscription Orders in order of priority by time of receipt and the number of Shares allocated under each such Successful Subscription Order

2. Principles of matching Share orders for Investors

2.1 Where an Investor has Successful Subscription Orders at multiple Distribution Channels: (i) the Investor will receive separate Allocation Result Notices for each Distribution Channel used and (ii) the Investor makes payments/receives refunds independently under each such Allocation Result Notice

2.2 After receiving the Allocation Result Notice, the Investor will pay for the Investor's Allocated Shares according to the relevant payment instructions. Where the transfer description is incorrect or incomplete according to the instructions, the Investor must carry out the procedure to trace/correct the payment description and provide bank-certified tracing/correction documents no later than 20:30 on 15/12/2026

2.3 Provisions on payment and handling of payments:

As of 20:00 on 15/12/2026 at each Distribution Channel:

a) Where the total amount deposited and paid by the Investor is equal to or greater than 100% of the Allocated Value, the Investor will (i) purchase all Shares under the Allocation Result Notice and (ii) be refunded the entire excess over the Allocated Value under the Allocation Result Notice

b) Where the Investor does not pay any part of the Remaining Share Purchase Amount:

(AA) If the Amount Paid is insufficient to pay for the sole Successful Subscription Order (where there is only one Successful Subscription Order at that Distribution Channel) or insufficient to pay for any order (where there are multiple orders):

- The Investor will not be refunded any of the Deposit(s) and will not be matched for any Shares under the notice;

- The Investor will be refunded the amount paid but not applied to payment; and

(BB) If the Amount Paid is sufficient to pay for some of the successfully subscribed orders (where the Investor has multiple orders):

- The Investor will purchase the Shares of the Successful Subscription Orders that achieve the maximum total matched quantity; where several orders achieve the same maximum total matched quantity, priority is given according to the time of receipt of the subscription.
- The Investor will purchase the number of Shares under the Successful Subscription Orders that have been fully paid
- The Investor will be refunded any overpayment from the amount paid for the matched Successful Subscription Orders (if any). The Investor will not be refunded any of the Deposit(s) and will not be matched for any Shares in respect of the unmatched Successful Subscription Orders.

See the illustrative examples below:

Example 1: The Investor paid the full Deposit and paid in excess of the Deposit during the subscription period:

Investor Nguyen Van A has 4 Successful Subscription Orders at one Distribution Channel in the following chronological order:

SUBSCRIPTION				
Subscription Date of the Order *(hereinafter also used as the name of the Order)*	**Number of shares subscribed**	**Value of shares subscribed (VND)**	**Deposit (VND)**	**Overpayment (VND)**
	(1)	(2) = (1) x VND 39,400	(3) = (2) x 10%	
T1	1,000	39,400,000	3,940,000	
T5	4,000	157,600,000	15,760,000	141,840,000

SUBSCRIPTION				
Subscription Date of the Order *(hereinafter also used as the name of the Order)*	**Number of shares subscribed**	**Value of shares subscribed (VND)**	**Deposit (VND)**	**Overpayment (VND)**
	(1)	(2) = (1) x VND 39,400	(3) = (2) x 10%	
T10	3,000	118,200,000	11,820,000	
T15	2,000	78,800,000	7,880,000	
TOTAL	**10,000**	**394,000,000**	**39,400,000**	**141,840,000**

If the Allocation Ratio is 55.55%, the Investor's Allocated Shares and the amount remaining payable for each Successful Subscription Order are:

SUBSCRIPTION				ALLOCATION (ratio 55.55%)			
Order	**Number of shares subscribed**	**Deposit (VND)**	**Overpayment (VND)**	**Number of shares allocated**	**Value of shares allocated (VND)**	**Amount remaining payable after deducting the Deposit (VND)**	**Amount remaining payable after deducting the Deposit and the overpayment**
	(1)	(2) = (1) x 39,400 VND x 10%	(3)	(4) = (1) x 55.55%	(5) = (4) x VND 39,400	(6) = (5) – (2)	(7)
T1	1,000	3,940,000		555	21.867,000	**(6.1)** 17.927,000	
T5	4,000	15,760,000	141,840,000	2,222	87,546,800	**(6.2)** 71,786,800	
T10	3,000	11,820,000		1,666	65.640.400	**(6.3)** 53,820,400	
T15	2,000	7,880,000		1,111	43,773,400	35,893,400	
TOTAL	**10,000**	**39,400,000**	**141,840,000**	**5.554**	**218,827,600**	**179,427,600**	**37,587,600**

- The Deposit and the overpayment (Amount Paid) are credited to the total amount paid for the orders
- Therefore:

- Remaining Share Purchase Amount = 179,427,600 - 141,840,000 = **VND 37,587,600**

- The Investor will receive an Allocation Result Notice stating:
    - Investor's Allocated Shares: **5,554 Shares**

- Remaining Share Purchase Amount: **VND 37,587,600**

- **During the payment period:**
  - If the Investor's Additional Payment is greater than or equal to VND **37,587,600**
    - The number of Shares the Investor may purchase is all Shares allocated under the Successful Subscription Orders, i.e. 5,554 Shares
    - The Investor does not lose the Deposit
    - The Investor receives no refund (if paying exactly the Remaining Share Purchase Amount) or is refunded the excess between the amount actually paid and the Remaining Share Purchase Amount
  - If the Investor does not make any additional payment, the system will allocate payments to orders optimally as follows:

SUBSCRIPTION				**ALLOCATION (ratio 55.55%)**			
Order	**Number of shares subscribed**	**Deposit (VND)**	**Overpayment (VND)**	**Number of shares allocated**	**Value of shares allocated (VND)**	**Amount remaining payable after deducting the Deposit (VND)**	**Amount applied to payment**
	(1)	(2) = (1) x 39,400 VND x 10%	(3)	(4) = (1) x 55.55%	(5) = (4) x VND 39,400	(6) = (5) – (2)	(7)
T1	1,000	3,940,000		555	21.867,000	**(6.1)** 17.927,000	0
T5	4,000	15,760,000		2,222	87,546,800	**(6.2)** 71,786,800	71,786,800
T10	3,000	11,820,000		1,666	65.640.400	**(6.3)** 53,820,400	53,820,400
T15	2,000	7,880,000		1,111	43,773,400	35,893,400	0
TOTAL	**10,000**	**39,400,000**	**141,840,000**	**5.554**	**218,827,600**	**179,427,600**	**125,607,200**

    - The Investor may purchase the allocated Shares of orders T5 and T10; and
    - The Investor may not purchase any Shares of orders T1 (VND 3,940,000) and T15 (VND 7,880,000); and
    - The Investor will lose the Deposits of orders T1 and T15; and
    - The Investor will be refunded the remaining **VND 16,232,800** after matching orders T5 and T10.

- If the Investor's Additional Payment is VND **1,694,200** or more and less than **VND 19,660,600**:
    - The Investor may purchase the allocated Shares of orders T1, T5 and T10; and
    - The Investor may not purchase any Shares of order T15; and
    - The Investor will lose the Deposit of order T15 (VND 7,880,000); and
    - The Investor will be refunded the remainder of the Additional Payment less VND 1,694,200
- If the Investor's Additional Payment is VND **19,660,600** or more and less than **VND 37,587,600**:
    - The Investor may purchase the allocated Shares of orders T5, T10 and T15; and
    - The Investor may not purchase any Shares of order T1; and
    - The Investor will lose the Deposit of order T1 (VND 3,940,000); and
    - The Investor will be refunded an amount equal to the Additional Payment less VND 19,660,600.

3. Provisions on refunds

3.1 Refund cases are set out in detail in Section 2 of this Appendix.

3.2 General provisions:

- The Issuer will refund amounts overpaid by Investors within 05 days from the date of the SSC's official letter confirming receipt of the report on the results of HDS's public offering of shares
- For Investors subscribing online via the HD Invest system: HDS will refund any excess amounts (if any) to the Investor's securities account opened at HDS
- For Investors subscribing via the HDS Direct Channel: HDS will transfer any excess amounts (if any) to the Investor's bank account provided in the Subscription Form
- For Investors subscribing via the Distribution Agent channel: HDS will transfer any excess amounts (if any) to the Investor's bank account provided by the Distribution Agent in the Investor List (based on the information provided by the Investor in the Subscription Form)

MB01/01

SHARE SUBSCRIPTION FORM

SHARE SUBSCRIPTION FORM

E. ***Information of the share subscriber:***

STT/*No*	***Items***	***Subscription information***
1	Name of individual/institution *Name of individual/institution*:	....
2	*Contact address*:	....
3	Email:	....
4	Enterprise Registration Certificate/Establishment Decision/Securities Trading Code/Citizen ID Card/ID Card/Passport: *Business Registration Certificate/ Establishment Certificate/Securities Trading Code/ ID card/Passport:*	*No:* .... *Date of issuance*: .... *Place of issuance*: ....
5	*Head office/Permanent residence address*:	....
6	*Phone number*: Fax:	....
7	*Securities trading account number*	*Account number*: .... *Opened at*: ....
8	Bank account information (Account in the name of the	*Account name*: .....

	individual/institution subscribing for the shares): *Bank account information (Account name of the share subscriber)* *Note:* • *The Investor agrees that this Account shall be used to receive refunds in cases as prescribed.* *The Investor agrees that this Account shall be used to receive refunds in cases as stipulated by regulations* • *For foreign investors not residing in Vietnam, the registered account number must be the Indirect Investment Capital Account number (IICA)*	..... *Account number*: .... *At bank*: .... *Branch*: .... Province, city: .....
9	*Legal representative (for institutional investor)*	*Full name*: ..... *No. of ID Card/Passport*: ..... *Date of issuance*: ..... /…... /.....; *Place of issuance*: ..... *Position*: ..... *Nationality*:..... *Permanent residence address:* ..... *Phone number*:..... Email: .....

F. *Information of the subscribed shares:*

I/We (the "**Investor**") voluntarily wish to subscribe for the shares offered by HDS in its initial public offering ("**HDS Shares**" or "**Shares**") with the following details*:*

STT/No	Items	*Subscription information*
1	*Share name*:	Shares of HD Securities Corporation *Share of HD Securities Corporation*
2	*Share class*:	*Common shares*
3	*Number of subscribed shares*: (*Note:*	……..…… *shares*

	The minimum number of subscribed shares must be at least **100** shares The maximum number of subscribed shares must not exceed 60,892,737 shares (as the number of subscribed shares must be a multiple of 100, the maximum number that may be subscribed is 60,892,700 shares) The number of subscribed shares must be a multiple of 100 shares)	
4	*Offering price*:	38,900 VND/share
5	*Total subscription value*: *(Calculated as the Offering price multiplied by the Number of subscribed shares)*	……..……..……..…… VND (*in words:* …… *VND*)

G. *Registration information for receipt of Share Ownership Certificate*

Items	*Subscription information*
Register to deposit Shares and receive the Share Ownership Certificate via	☐ *By confirming this Share Subscription Form, the Investor irrevocably authorizes HDS (as the Issuer) to carry out all procedures for registering all Shares allocated under this Share Subscription Form with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and deposit them into the Investor's securities trading account specified in Section A.7. Accordingly, the Investor shall receive information confirming ownership of the Shares through VSDC, HDS and the Distribution Agent.* *By confirming this Share Subscription Form, the Investor irrevocably authorizes HDS (as the Issuer) and the Distribution Agent to carry out all procedures for registering all Shares allocated under this Share*

	Subscription Form with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and deposit them into the Investor's securities trading account specified in Section A.7. Accordingly, the Investor shall receive information confirming ownership of the Shares through VSDC, HDS and the Distribution Agent.
	☐ **Receive directly at the Distribution Agent.**

H. ***Information of the deposit for the share subscription transaction:***

- *I/We confirm to deposit for the share subscription as follows:*

  Deposit of 10% of the Total Subscription Value: ..... VND (in words: ..... dong) (the "**Deposit**")

- *I/We will transfer the Deposit to the blocked account for receipt of share subscription payments in HDS's public offering with the following details:*
  - *Account Name*: **HD Securities Corporation**
  - *Account Number*: **8620079046**
  - Bank: **Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch**
  - Description: HDS [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS

    Description: HDS [Full Name of Investor] [Securities account/ID card/Passport/Ownership registration number/Trading code] coc mua [Number of shares] IPO HDS (to be entered exactly as above, without diacritics)

  Note: The Investor's payment description must fully follow the above instructions, and shall be used as the basis for confirming the number of Shares successfully subscribed by the Investor

  Note: The payment description must fully follow the above-mentioned instructions, and shall be used to verify the number of shares successfully subscribed

- *I/We shall transfer the Deposit and submit the share subscription application in accordance with HDS's regulations no later than 13:00 on 14/12/2026*

Note: The handling of the Deposit shall be carried out in accordance with the Guidelines for Registration and Payment for Share Subscription attached to HDS's Notice of initial public offering of Shares, published and disclosed on the website: https://www.hdbs.vn/ (the "**Guidelines for Registration and Payment for Share Subscription**")
Notes: *The handling of the Deposit shall be carried out in accordance with the provisions set forth in the Guidelines for Registration and Payment of Share Subscription attached to the Notice of Initial Public Offering issued by HDS, which is published and disclosed on the Company's*

*website: https://www.hdbs.vn/ ("**Guidelines for Registration and Payment of Share Subscription**")*

I/We agree, undertake, represent and warrant that:

(xiv) ***For Institutional Investors:*** *We are a legal entity duly established and lawfully operating under the laws of the jurisdiction in which we are incorporated, and remain in existence and operating normally*

(xv) ***For Individual Investors:*** *I possess full civil act capacity of an individual as prescribed under the Civil Code (or an equivalent capacity as stipulated by the laws of the country/territory of which I am a national)*

(xvi) I/We are responsible for the legality of the source of funds used for the share purchase and have obtained the necessary consents and approvals (including, but not limited to, spouse consent (if any) or approvals, licenses, permits, consents and approvals issued by competent authorities, or notifications/reports submitted to such authorities) to enter into, transfer and perform my/our obligations under this Share Subscription Form. This Share Subscription Form shall constitute legal obligations binding on me/us

(xvii) I/We have read, understood and agreed with all contents stipulated in this Share Subscription Form

(xviii) All information provided by me/us in this Share Subscription Form is true, complete and given of my/our own free will. Information provided by me/us in this Share Subscription Form may be used to receive notifications from HDS/the Distribution Agents

(xix) I/We have been fully informed of all contents and information related to the Share Offering, including the Prospectus for the public offering of HDS Shares, the Guidelines for Registration and Payment for Share Subscription and other necessary documents to make an investment decision. I/We have read, understood, accepted and agreed to comply with all provisions set forth in the aforementioned documents

(xx) I/We agree to make the Deposit specified in Section D above and agree that the handling of the Deposit shall be carried out in accordance with the Guidelines for Registration and Payment for Share Subscription

(xxi) The actual number of Shares allowed to be purchased shall be determined by HDS based on the ratio between the number of Shares allowed to be offered and the total number of Shares validly and successfully subscribed and distributed in accordance with applicable laws. I/We waive any rights to request, complain or initiate legal proceedings (if any) against HDS in the event that the actual number of Shares that I/We are allocated to purchase is lower than the number of Shares that I/We have subscribed for, except in the case of obvious calculation errors

(xxii) In the event that I/We are eligible to purchase HDS Shares as notified by HDS/the Distribution Agent, I/We agree to purchase and pay for the HDS Shares on time in accordance with the notice issued by HDS or the Distribution Agent (if applicable), in which case the Deposit transferred under Section D shall be applied by HDS to offset my/our payment obligation for the HDS Shares

(xxiii) I/We affirm and warrant that all declarations and consents made by me/us under the Guidelines for Registration and Payment for Share Subscription are accurate, truthful and not misleading as of the date I/We sign this Share Subscription Form

(xxiv) *Where the number of subscribed Shares (together with the HDS Shares currently held by me/us) may result in my/our ownership of more than 5% of the expected charter capital of HDS after the offering, I/We undertake that I/we do not own 10% or more of the charter capital of any other securities company; where it may result in my/our ownership of 10% or more of the expected charter capital of HDS after the offering, I/We and our related persons undertake not to own more than 5% of the charter capital of any other securities company, in accordance with Point c, Clause 2, Article 74 of the Law on Securities*

(xxv) I/We consent to HDS and the Distribution Agents collecting, processing and transferring my/our personal data to each other and to VSDC, the SSC, the Ho Chi Minh City Stock Exchange and the bank holding the blocked account for the purposes of conducting the Offering, preparing the register of shareholders, and registering, depositing and listing the Shares in accordance with the laws on personal data protection

(xxvi) This Share Subscription Form is made in Vietnamese and English. In case of any discrepancy, the Vietnamese version shall prevail

Day ... month ... year 2026

NAME OF INVESTOR

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MB01/02

SHARE SUBSCRIPTION FORM

SHARE SUBSCRIPTION FORM

To: **..... Securities Corporation, as Distribution Agent for the shares of HD Securities Corporation (HDS)**

[Distributor's name] as Share Distribution Agent of HD Securities Corporation (HDS)

I. ***Information of the share subscriber:***

STT/*No*	***Items***	***Subscription information***
1	Name of individual/institution *Name of individual/institution*:	....
2	*Contact address*:	....
3	Email:	....
4	Enterprise Registration Certificate/Establishment Decision/Securities Trading Code/Citizen ID Card/ID Card/Passport: *Business Registration Certificate/ Establishment Certificate/Securities Trading Code/ ID card/Passport:*	*No:* .... *Date of issuance*: .... *Place of issuance*: ....
5	*Head office/Permanent residence address*:	....
6	*Phone number*: Fax:	....
7	*Securities trading account number*	*Account number*: .... *Opened at*:

		.....
8	Bank account information (Account in the name of the individual/institution subscribing for the shares): *Bank account information (Account name of the share subscriber)* *Note:* • *The Investor agrees that this Account shall be used to receive refunds in cases as prescribed.* *The Investor agrees that this Account shall be used to receive refunds in cases as stipulated by regulations* • *For foreign investors not residing in Vietnam, the registered account number must be the Indirect Investment Capital Account number (IICA)*	*Account name*: ..... *Account number*: ..... *At bank*: ..... *Branch*: ..... Province, city: .....
9	*Legal representative (for institutional investor)*	*Full name*: ..... *No. of ID Card/Passport*: ..... *Date of issuance*: ..... /..... /.....; *Place of issuance*: ..... *Position*: ..... *Nationality*:..... *Permanent residence address:* ..... *Phone number*:..... Email: .....

J. *Information of the subscribed shares:*

I/We (the "**Investor**") voluntarily wish to subscribe for the shares offered by HDS in its initial public offering ("**HDS Shares**" or "**Shares**") with the following details*:*

STT/No	Items	*Subscription information*
1	*Share name*:	Shares of HD Securities Corporation *Share of HD Securities Corporation*
2	*Share class*:	*Common shares*

3	*Number of subscribed shares*: (*Note:* The minimum number of subscribed shares must be at least **100** shares The maximum number of subscribed shares must not exceed 60,892,737 shares (as the number of subscribed shares must be a multiple of 100, the maximum number that may be subscribed is 60,892,700 shares) The number of subscribed shares must be a multiple of 100 shares)	……..……. *shares*
4	*Offering price*:	38,900 VND/share
5	*Total subscription value*: *(Calculated as the Offering price multiplied by the Number of subscribed shares)*	……..……..……..…… VND (*in words:* …….. *VND*)

K. *Registration information for receipt of Share Ownership Certificate*

Items	*Subscription information*
Register to deposit Shares and receive the Share Ownership Certificate via	☐ *By confirming this Share Subscription Form, the Investor irrevocably authorizes HDS (as the Issuer) to carry out all procedures for registering all Shares allocated under this Share Subscription Form with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and deposit them into the Investor's securities trading account specified in Section A.7. Accordingly, the Investor shall receive information confirming ownership of the Shares through VSDC, HDS and the Distribution Agent.*

	By confirming this Share Subscription Form, the Investor irrevocably authorizes HDS (as the Issuer) to carry out all procedures for registering all Shares allocated under this Share Subscription Form with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and deposit them into the Investor's securities trading account specified in Section A.7. Accordingly, the Investor shall receive information confirming ownership of the Shares through VSDC, HDS and the Distribution Agent.
	☐ **Receive directly at the Distribution Agent.**

L. ***Information of the deposit for the share subscription transaction:***

- *I/We confirm to deposit for the share subscription as follows:*

  Deposit of 10% of the Total Subscription Value: ..... VND (in words: ..... dong) (the "**Deposit**")

- *I/We will transfer the Deposit to the blocked account for receipt of share subscription payments in HDS's public offering with the following details:*
  - *Account Name*: **HD Securities Corporation**
  - *Account Number*: **8620079046**
  - Bank: **Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch**
  - Description: [Issuer/Distribution Agent code] [Investor name] [SA/ID Card/Passport/Ownership Registration No./Trading Code] coc mua [Number of shares] IPO HDS

    Description: [HDS/Distributor] [Full Name of Investor] [Securities account/ID card/Passport/Ownership registration number/Trading code] coc mua [Number of shares] IPO HDS (to be entered exactly as above, without diacritics)

  ** Note: The Investor's payment description must fully follow the above instructions, and shall be used as the basis for confirming the number of Shares successfully subscribed by the Investor*

  Note: The payment description must fully follow the above-mentioned instructions, and shall be used to verify the number of shares successfully subscribed

- *I/We shall transfer the Deposit and submit the share subscription application in accordance with HDS's regulations no later than 13:00 on 14/12/2026*

Note: The handling of the Deposit shall be carried out in accordance with the Guidelines for Registration and Payment for Share Subscription attached to HDS's Notice of initial public offering of Shares, published and disclosed on the website: https://www.hdbs.vn/ (the "**Guidelines for**

Registration and Payment for Share Subscription")

Notes: *The handling of the Deposit shall be carried out in accordance with the provisions set forth in the Guidelines for Registration and Payment of Share Subscription attached to the Notice of Initial Public Offering issued by HDS, which is published and disclosed on the Company's website: https://www.hdbs.vn/ ("**Guidelines for Registration and Payment of Share Subscription**")*

I/We agree, undertake, represent and warrant that:

(xxvii) ***For Institutional Investors:*** *We are a legal entity duly established and lawfully operating under the laws of the jurisdiction in which we are incorporated, and remain in existence and operating normally*

(xxviii) ***For Individual Investors:*** *I possess full civil act capacity of an individual as prescribed under the Civil Code (or an equivalent capacity as stipulated by the laws of the country/territory of which I am a national)*

(xxix) I/We are responsible for the legality of the source of funds used for the share purchase and have obtained the necessary consents and approvals (including, but not limited to, spouse consent (if any) or approvals, licenses, permits, consents and approvals issued by competent authorities, or notifications/reports submitted to such authorities) to enter into, transfer and perform my/our obligations under this Share Subscription Form. This Share Subscription Form shall constitute legal obligations binding on me/us

(xxx) I/We have read, understood and agreed with all contents stipulated in this Share Subscription Form

(xxxi) All information provided by me/us in this Share Subscription Form is true, complete and given of my/our own free will. Information provided by me/us in this Share Subscription Form may be used to receive notifications from HDS/the Distribution Agents

(xxxii) I/We have been fully informed of all contents and information related to the Share Offering, including the Prospectus for the public offering of HDS Shares, the Guidelines for Registration and Payment for Share Subscription and other necessary documents to make an investment decision. I/We have read, understood, accepted and agreed to comply with all provisions set forth in the aforementioned documents

(xxxiii) I/We agree to make the Deposit specified in Section D above and agree that the handling of the Deposit shall be carried out in accordance with the Guidelines for Registration and Payment for Share Subscription

(xxxiv) The actual number of Shares allowed to be purchased shall be determined by HDS based on the ratio between the number of Shares allowed to be offered and the total number of Shares validly and successfully subscribed and distributed in accordance with applicable laws. I/We waive any rights to request, complain or initiate legal proceedings (if any) against HDS in the event that the actual number of Shares that I/We are allocated to purchase is lower than the number of Shares that I/We have subscribed for, except in the case of obvious calculation errors

(xxxv) In the event that I/We are eligible to purchase HDS Shares as notified by HDS/the Distribution Agent, I/We agree to purchase and pay for the HDS Shares on time in accordance with the notice issued by HDS or the Distribution Agent (if applicable), in which case the Deposit transferred under Section D shall be applied by HDS to offset my/our payment obligation for the HDS Shares

(xxxvi) I/We affirm and warrant that all declarations and consents made by me/us under the Guidelines for Registration and Payment for Share Subscription are accurate, truthful and not misleading as of the date I/We sign this Share Subscription Form

(xxxvii) Where the number of subscribed Shares (together with the HDS Shares currently held by me/us) may result in my/our ownership of more than 5% of the expected charter capital of HDS after the offering, I/We undertake that I/we do not own 10% or more of the charter capital of any other securities company; where it may result in my/our ownership of 10% or more of the expected charter capital of HDS after the offering, I/We and our related persons undertake not to own more than 5% of the charter capital of any other securities company, in accordance with Point c, Clause 2, Article 74 of the Law on Securities

(xxxviii) I/We consent to HDS and the Distribution Agents collecting, processing and transferring my/our personal data to each other and to VSDC, the SSC, the Ho Chi Minh City Stock Exchange and the bank holding the blocked account for the purposes of conducting the Offering, preparing the register of shareholders, and registering, depositing and listing the Shares in accordance with the laws on personal data protection

(xxxix) This Share Subscription Form is made in Vietnamese and English. In case of any discrepancy, the Vietnamese version shall prevail

Day ... month ... year 2026 *Day ... month ... year 2026*

CONFIRMATION OF THE DISTRIBUTION AGENT ***NAME OF INVESTOR***

CONFIRMATION OF DISTRIBUTION AGENT *(Sign and stamp, if any)*

(Sign, stamp if any)

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